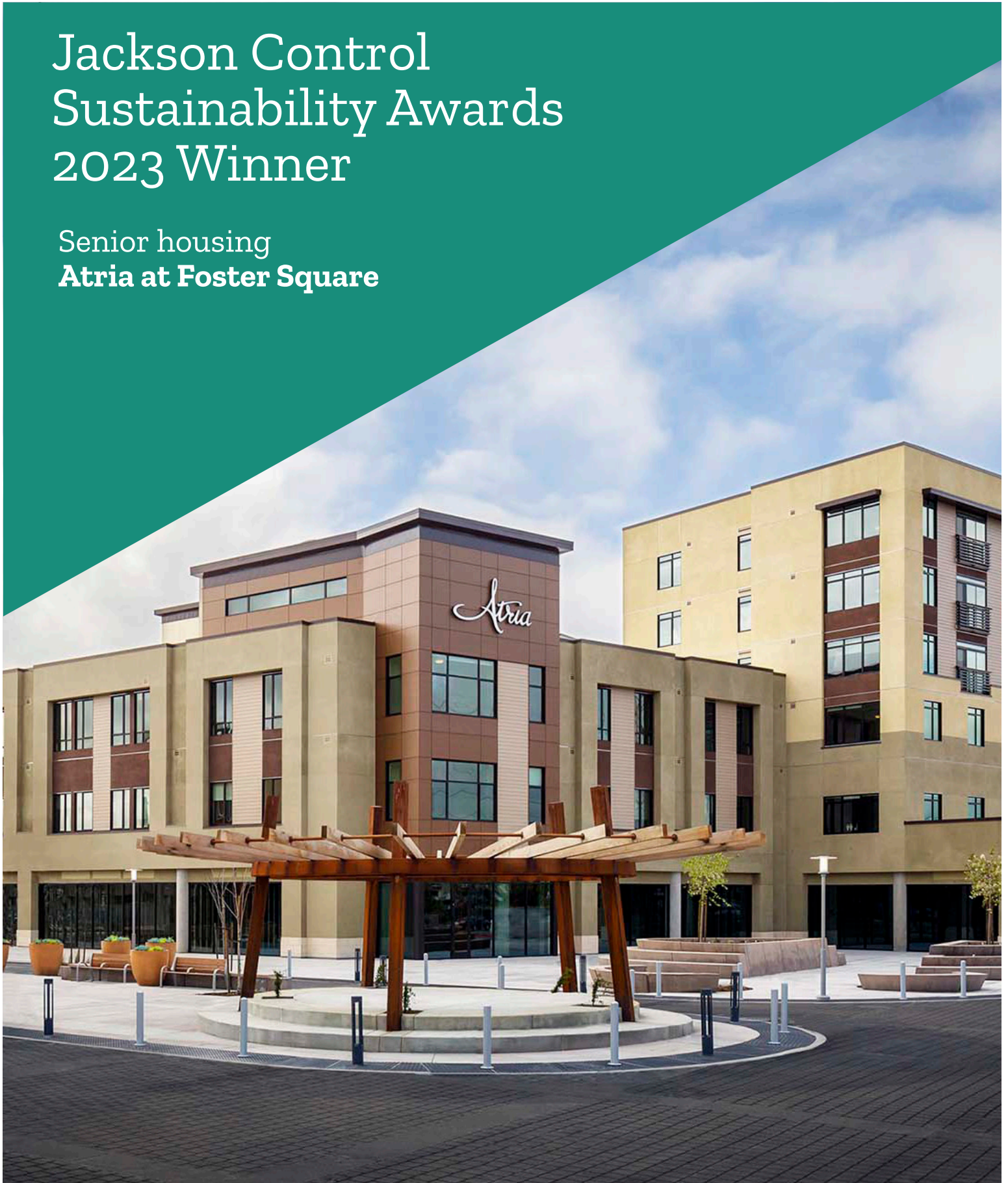


Jackson Control Sustainability Awards 2023 Winner

Senior housing
Atria at Foster Square



Atria at Foster Square, located in Foster City, CA, is one of Atria's Signature buildings. Built approximately seven years ago, it is more than 187,000 square feet, featuring 155 units. The property management team worked with the ownership team and chose to pursue LEED certification for the building. Not only has the building received an ENERGY STAR® certification and improved its score year over year, the building is also LEED Silver certified.

Sustainability is a constant part of Atria's business and mission. Team members from all areas of the company, and from all levels at the buildings are involved in making a positive impact on the environment, and in the lives of employees and residents in their communities.

The corporate and the local team are very proud to have such an efficient, sustainable building as part of their portfolio, and to offer such a place to live for residents.

Property management company: **Atria Senior Living, Inc.**
Investor: **Ventas, Inc.**



Portfolio sustainability

Owner partner, Ventas Inc., has goals when it comes to the environment and sustainability. Working with Ventas, Atria Senior Living, Inc. has been pursuing ENERGY STAR certifications for several years. In the past two years respective teams agreed that the IREM® CSP was a valuable certification that could be applicable to many of their communities. Communities in the portfolio are ranked by energy use, water use, and activities like waste reduction. There is a comprehensive attempt to certify as many communities as possible.

At Atria, reviewing projects to align with ESG includes:



Using more efficient equipment



Reducing construction waste on large projects



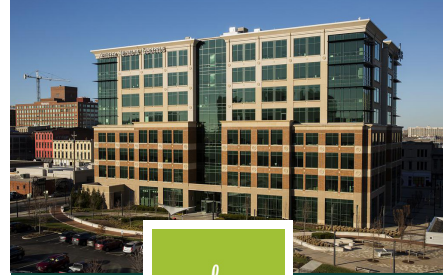
Partnering with businesses who will help in goal achievement

What would you say to someone interested in starting an ESG program?



The first step to starting any new program is finding out where you are. Determine the energy and water use for your building, gain information from the building occupants and staff on how they would make improvements, and have executive leadership make a commitment to making this part of the organization's mission."

~ Kimberly Joseph, Sustainability Manager, Atria Senior Living



About

Headquarters
Louisville, KY

400+
Properties

\$92 billion (approx.)
Total market capitalization

44
States

6
Canadian provinces

13,000
Employees

37 million
Square feet in portfolio

Atria

Property highlight



2023
Winner

Atria at Foster Square
Foster City, CA > Built in 2016 | 187,657 RSF; 155 units

Built seven years ago, the property is one of Atria's signature buildings and pursued LEED certification, obtaining LEED Silver certified. Sustainability is part of their business and mission to make a positive impact on the environment and lives of residents and employees.

Sustainability practices implemented:

- ▶ On-site recycling program
- ▶ Reduction in food waste
- ▶ HVAC controls
- ▶ Building management system
- ▶ Smart landscape irrigation
- ▶ Drought tolerant, low water consuming and native plants

A team effort

The team at Atria focuses on opportunities in technology by continually reviewing technologies that could benefit the buildings' efficiency when considering capital projects and any replacements or upgrades.

The operations and maintenance staff are very proud of the recognition they've received from their community for achieving "green" certifications. They take pride in making Foster Square a great place to work and live. They know that their actions also impact the greater environment, and they strive to be efficient and sustainable in their practices.



Freddie Fullon, Executive Director [bottom front right] and staff enjoying the Foster Square community's Mardi Gras celebration in 2023.



Atria's ESG strategy and efforts start with the vision and work of the teams at our corporate Support Center. Our Sustainability Manager, in conjunction with our Capital Planning team, partners with departments across our organization – from Facilities and Operations to Marketing and Communications to continually move our ESG goals forward. The staff at Atria at Foster Square has been the key to helping us make the community efficient, sustainable, and a healthy environment for our residents."

~ Kimberly Joseph, Sustainability Manager, Atria Senior Living

Jackson Control Sustainability Awards 2023

Winners

Medical office building – **Missionary Ridge MOB**

Multifamily – **The Pradera**

Office – **The Minneapolis Grain Exchange Complex**

Retail – **Brookhaven Shopping Center**

Senior housing – **Atria at Foster Square**

Top Performers

6th & Cleveland

Acadia at Cornerstar Apartments

Atria Carmichael Oaks

Atria Evergreen Valley

Atria Las Posas

Atria Seville

Bridgeport Medical Center

Coon Rapids Medical Center

Essex House

Lantern Woods Apartments

Marketplace at Seminole

Navette on the Bay

Palazzo East at Park LaBrea

Redmond Town Center - Building 1

Redmond Town Center - Building 3

Shops at Highland Village

Stony Brook

St. Vincent Fishers Medical Center

Westgate MOB

Special thanks to the following individuals who provided their expertise and time to the Jackson Control Sustainability Awards Selection Committee:

- ▶ Anshu Bera, CPM®, Associate Director, The RMR Group
- ▶ Chip Crumpler, CPM®, Property Manager, Welltower, IREM Foundation President
- ▶ Greg Ericksen, CEO, Jackson Control
- ▶ Dee Headley, CPM®, Asset Services Director, Cushman & Wakefield, AMO®, IREM Foundation Vice President
- ▶ Erin Hopkins, PhD, Associate Professor, Virginia Tech
- ▶ Russ Morningstar, National Systems Integration Leader, Jackson Control
- ▶ Nicole Repka, Chief Marketing Officer, Jackson Control



This case and the Jackson Control Sustainability Awards are made possible by Jackson Control. The IREM Foundation and IREM would like to thank Jackson Control for their support and valued partnership.

The Jackson Control Sustainability Awards recognizes exceptional performance in advancing sustainable properties. This award program highlights the teams of people behind sustainable building performance and encourages knowledge-sharing to help others on their sustainable property journeys.

About IREM Foundation

At the IREM Foundation, we believe that well managed real estate leads to thriving communities. So, we offer scholarships and grants, provide access to innovations in technology and sustainability, and ensure real estate is managed by diverse, knowledgeable, and effective professionals.

Since 1977, the IREM Foundation has valued providing access to education and resources that assist those in the real estate management profession as a 501(c)(3) nonprofit public charity. We're proud to serve those in the industry who make a difference in their communities every day.

Learn more about supporting or getting involved with the IREM Foundation at iremfoundation.org.

About IREM

We're an international institute for property and asset managers, providing complete knowledge to take on real estate management's most dynamic challenges. That means knowledge prepared for the day-to-day and the one-of-a-kind: from solving the latest tenant crisis to analyzing market conditions.

For over 85 years, our members have made us the world's strongest voice for all things real estate management. Today, almost 20,000 leaders in commercial and residential management call this home for learning, certifications, and networking.

The IREM CSP certification is an attainable, affordable, and meaningful recognition program for existing office, medical office, multifamily, senior housing, and retail properties. The program evaluates sustainability performance in five categories: energy, water, health, recycling, and purchasing.

Learn more about IREM and the CSP program at irem.org.

About Jackson Control

Jackson Control is a high-value-add building technologies distributor and systems integrator providing world-class products and a technology platform that delivers healthy, efficient, and secure building environments. Our objective is to serve as your trusted advisor and provide you with the ultimate open platform, best-in-class solution.

Buildings consume a disproportionate amount of energy. At Jackson Control, we focus on the achievable cost reductions when retrofitting buildings to make them more sustainable and efficient. We help property owners, facility managers, and contractors achieve ESG goals related to environmental efficiency and sustainability. We deliver a standardized Niagara open platform that incorporates HVAC, security, lighting, indoor air quality and water conservation.

Learn more about Jackson Control at jacksoncontrol.com/.