



Estate intention letter

(For wills, trusts, IRAs, retirement plans, and life insurance)

Dear IREM® Foundation:

It is my pleasure to inform you that I have named the IREM® Foundation as a beneficiary of an estate gift:

Gift of life insurance

Gift of IRA assets today

Bequest of retirement assets

Other _____

This letter signifies my intention to keep in force my estate plan a donation of approximately \$ _____.

Understanding that my gift intention is completely revocable, I will inform you should I change my intent toward the IREM® Foundation or should the dollar value of my estate's potential donation significantly increase or decrease.

I hope that my charitable intent will inspire others to contribute to the Foundation.

Received:

Executive Director

Date

Sincerely,

Name

Donor signature

Address

City, State, Zip Code

Date

As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to the IREM Foundation. You may also attach any additional information you deem appropriate.